



Filing ID #10022152

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Todd James Truax
Status: Congressional Candidate
State/District: FL19

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/10/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]	SP	\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	None
American Europacific GRW F2 [MF]	SP	\$1,001 - \$15,000	None		
American GW FD of America F2 [MF]	SP	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	None
American GW FD of America F2 [MF]	SP	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	None
Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	None		
AT&T Inc. (T) [ST]	SP	\$15,001 - \$50,000	None		
Blackrock Equity Dividend [MF]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	None
Clearbridge Tactical Div. Inc. [MF]	SP	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Countrywide Capital V (CFC\$B) [ST]	SP	\$100,001 - \$250,000	Interest	\$201 - \$1,000	None
Franklin Income ADV [MF]	SP	\$100,001 - \$250,000	None		
International Business Machines Corporation (IBM) [ST]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	None
iShares Russell 1000 Growth ETF (IWF) [ST]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
J P Morgan Income Builder A [MF]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	None
Janus Henderson GLB EQ Inc. [MF]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
JP Morgan Chase & Co. (JPM) [ST]	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	None
Loomis Sayles Strategic Inc. Y [MF]	SP	\$15,001 - \$50,000	None		
Mainstay Cushing MLP Premier 1 [MF]	SP	\$15,001 - \$50,000	None		
Pfizer, Inc. (PFE) [ST]	SP	\$15,001 - \$50,000	None		
Pioneer Multi Assest Inc. Y [MF]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
SPDR Select Sector Fund - Financial (XLF) [ST]	SP	\$50,001 - \$100,000	None		
Unit Invesco Select 10 Industrial 2017-2 [MF]	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	None
Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	None
Wells Fargo Muni Bond Inst. [MF]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Western Asset Muni High Inc. [MF]	SP	\$50,001 - \$100,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
FL Dept. of Children and Families	Spouse salary	N/A	N/A
Care Right	Salary	N/A	\$5,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Department of Education	June 1997	Student loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Nursing home administrator	Coral Trace Health and Rehab
Nursing home administrator	Cypress Community Care Center
Geriatric Care Manager	Care Right

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Care Right (Bonita Springs, FL, US)	Geriatric care management
Coral Trace Health & Rehab Center (Cape Coral, FL, US)	Nursing home administrator
Cypress Community Care Center (Ft. Myers, FL, US)	Nursing home administrator

Source (Name and Address)	Brief Description of Duties
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Todd James Truax , 05/10/2018